

**OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION**

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION CHIEF CLERK'S OFFICE

ILLINOIS
COMMERCE COMMISSION

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ORIGINAL

ILLINOIS-AMERICAN WATER COMPANY)
)
Petition for approval of proposed reorganization)
and affiliated interest agreements, issuance of)
common stock and debt securities and assumption)
of affiliated interest agreements.)

Docket 00-0476

SPECIAL REPORT

FIRST QUARTER 2002

TO THE ILLINOIS COMMERCE COMMISSION:

For the period January 1 through March 31, 2002, the petitioner reports that 5,231,483 new shares were issued for \$103,977,302. The aggregate amount of Common Stock authorized but not issued under Docket No. 00-0476 totaled \$8,522,698 as of March 31, 2002. Petitioner reports that the total expenses related to the issuance of Common Stock under docket No. 00-0476 were \$112,500 as of March 31, 2002.

Pursuant to the Order of the Commission dated May 15, 2001 in the above-referenced docket, and 83 Ill. Adm. Code 240, Illinois-American Water Company ("Petitioner") hereby submits the following information in connection with the issuance of its Common Stock and the application of the proceeds thereof:

Issuance Date: January 15, 2002

Number of Shares Issued and Sold: 5,231,483

Price per Share Issued and Sold: \$19.8753

Proceeds Realized from Sale: \$103,977,302

Acquirer of Securities: American Water Works Co.

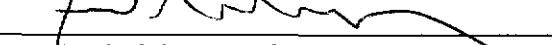
Application of Proceeds: Partial funding of the acquisition of Citizens Utilities Company of Illinois

Expenses Incurred:

Issuance Fee to Illinois	
Commerce Commission	\$112,500

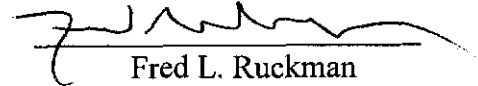
Dated: November 22, 2002

ILLINOIS-AMERICAN WATER COMPANY

By 
Frederick L. Ruckman, V.P.-Treasurer

VERIFICATION

Fred L. Ruckman, Vice President/Treasurer of Illinois-American Water Company, being first duly sworn, deposes and states that he is familiar with the facts stated in the foregoing Final Report and that said facts are true and correct to the best of his knowledge, information, and belief.


Fred L. Ruckman

SUBSCRIBED and SWORN to before me
this 24 day of November, 2002.




Notary Public